

ACEC Retirement Trust

PURPOSE:

Responsible for providing a retirement trust program that is a benefit for member firms and their employees. Responsible for enactment and oversight of the policies and procedures of the ACEC Retirement Trust Program, for selecting, hiring and monitoring performance of a trust administrator and of a general investment advisor. Trustees enact investment guidelines on recommendations from the general investment advisor and make decisions regarding certain asset allocation to some investments. Trustees are elected, by the board, to four-year terms, subject to veto by the ACEC Board of Directors.

2005-2006 GOALS:

1. Develop and offer retirement investment alternatives which benefit ACEC member firms and their employees.
2. Monitor performance of investment managers and take appropriate actions toward achieving investment goals.
3. Maximize quality of administration.
4. Act to support the overall ACEC program.
5. Publicize the program in the ACEC family of publications including the Website.
6. Provide for electronic inquiry and communication with member firms and participants.
7. To continue to add new members to the Trust from existing ACEC firms.
8. To assist ACEC in growing their organization by informing prospective ACEC firms of this important benefit.

PROGRESS REPORTS:

The Committee shall make quarterly reports to the Chairman (copied to the President) on progress made in achieving Committee goals.

ACEC Retirement Trust

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