Sunday, September 10
5:30 pm – 6:30 pm  Opening Reception

Monday, September 11
7:30 am – 8:30 am  Continental Breakfast

8:30 am – 9:25 am  Introductions and Discussion of Pre-Event Survey
Laura Rosenbaum, Taylor Engineering
Albert Cuisinot, Environmental Science Associates

9:30 am – 10:30 am  Getting Our Mise En Place – Setting Our Table for the Future and Developing the Right Talent
Tom Hood, EVP, Business Engagement & Growth, Association of International Certified Professional Accountants

10:30 am – 10:45 am  Break

10:45 am – 12:00 Noon  FAR Update
Dan Purvine, A/E Clarity Consulting and Training LLC
Wayne Owens, Stambaugh Ness
Diana Strassmaier, Aldrich CPAs + Advisors LLP

12:00 Noon – 1:00 pm  Luncheon and Table Discussions

1:00 pm – 1:55 pm  Mergers & Acquisitions Update
Jessica Barclay, Managing Partner M&A, EFCG

2:00 pm – 2:55 pm  Cyber Fraud/Update
Speaker TBA

2:55 pm – 3:10 pm  Break

3:10 pm – 4:10 pm  Key Performance Indicators
Dave Johnson, Otak
4:15 pm – 4:45 pm  
*Open Discussions*

**Tuesday, September 13**

7:30 am – 8:30 am  
**Continental Breakfast**
Presentation by the ACEC Business Insurance Trust

8:30 am – 9:30 am  
*Generative AI in AEC: Golden Age or Brave New World?*
Marcus Quigley, EFCG

9:30 am – 10:30 am  
**Internal Controls/Fraud**
Sean Daughton, Dannible & McKee

10:30 am – 10:15 am  
**Break**

10:15 am – 11:15 am  
**Accounting Update**
Erin Roberts, Ernst & Young LLP

*11:15 am – 12:00 pm*  
**Legislative Update**
Katharine Mottley, ACEC

12:00 Noon – 1:00 pm  
**Networking Lunch**

1:00 pm – 2:30 pm  
Breakout sessions – CFO Best Practices, divided by firm size.

2:30 pm – 3:00 pm  
*Open Discussion & Discussion about next year's forum*

3:00 pm  
**Forum Adjourns**

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**Code of Conduct**

Conversations should not be had if they encourage or facilitate members to arrive at any agreement that either expressly or impliedly leads to price fixing, a boycott of another's business, or other conduct intended to illegally restrict free trade.

Conversations that encourage or facilitate an agreement about the following subjects are inappropriate: prices, discounts, or terms or conditions of sale; salaries; profits, profit margins, or cost data; market shares, sales territories, or markets; allocation of customers or territories; or selection, rejection, or termination of customers or suppliers.
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