



AMERICAN COUNCIL OF ENGINEERING COMPANIES

Finance Forum

Hilton Denver City Center – Denver, CO

September 22-24, 2024

- Daily Schedule of Events -

Sunday, September 22, 2024

5:30 pm - 6:30 pm **Opening Reception**
Cocktails & hors d'oeuvres

Monday, September 23, 2024

7:30 am - 8:30 am **Continental Breakfast & Networking**

8:30 am - 9:30 am **Introductions and Live Attendee Polling**
Laura Rosenbaum, Taylor Engineering
Albert Cuisinot, Environmental Science Associates

9:30 - 10:45 am **AI - Finance Applications**
Javier Baldor, BST Global
Kate Brock, LJB Engineering
Kevin Miller, Crawford, Murphy & Tilley
Kym Child, Otak

10:45 am - 11:00 am **Coffee Break & Networking**

11:00 am - 12:00 pm **AEC Market Update and M&A Trends**
Jessica Zofnass Barclay, Environmental Financial Consulting Group (EFCG)

12:00 pm - 1:00 pm **Networking Lunch**

1:00 pm - 2:00 pm **Valuation Update**
Laurie-Leigh White, BVA Group

2:00 pm - 3:00 pm **How the Inflation Reduction Act Can Benefit Architects, Engineers, and Contractors (AEC) in 2024 and Beyond**
Colette Gagnet, CPA, Eide Bailly

- 3:00 pm - 3:15 pm** **Coffee Break & Networking**
- 3:15 - 4:15 pm** **Commercial Real Estate Update**
John Penewitt, LJA Engineering
Jason Peterman, RK&K Civil Engineers
Jonathan Allen, JLL
Nick Baxter, First American (Moderator)
- 4:15 - 4:45 pm** **Open Discussion Roundtables**

Tuesday, September 24, 2024

- 7:30 am - 8:30 am** **Continental Breakfast & Networking**
- 8:00 am - 8:30 am** **Sponsored Breakfast Presentation**
ACEC Business Insurance Trust
- 8:30 am - 9:30 am** **C-Suite Succession Planning**
Lamar Hamilton, LamarHamilton.com
- 9:30 am - 10:30 am** **Growth Strategy Panel - Beyond the Billable Hours**
Alec Pfeffer, ISG
Todd Young, Crawford, Murphy & Tilly
- 10:30 am - 10:45 am** **Coffee Break & Networking**
- 10:45 am - 11:15 am** **FAR Update**
Dan Purvine, AE Clarity Consulting and Training
Diana Strassmaier, Aldrich CPAs + Advisors
- 11:15 am - 12:00 pm** **Open Discussion on FAR Update**
- 12:00 pm - 1:00 pm** **Networking Lunch**
- 1:00 pm - 2:00 pm** **Legislative & Tax Update**
Katharine Mottley, ACEC
- 2:00 pm - 3:00 pm** **Open Discussion**
- 3:00 pm** **Forum Adjourns**

Thank you to our sponsor!

