

TRUST PROGRAMS



PROFESSIONAL LIABILITY/BUSINESS INSURANCE
LIFE/HEALTH INSURANCE
RETIREMENT PROGRAMS

ACEC's Trust Programs are designed to enhance your membership investment by helping to control your firm's costs.

ACEC Business Insurance Trust

Engineered for Peace of Mind



The ACEC Business Insurance Trust (BIT) oversees a program that provides business and professional liability insurance coverage for participating ACEC member firms, from single person shops to firms on the ENR Top 500 list.

ACEC BIT member firms enjoy a range of exclusive benefits not commonly available with a local broker:

- Legal Experts
- Risk Management
- Claims Advocacy
- Deductible Assistance
- Industry Connection Custom Insurance Solutions

ACEC BIT Representative:

Mary Erchul | mary.erchul@acecbit.org

acec.org/trusts





The Mission of the ACEC Life/Health Trust

The ACEC Life/Health Trust is an Association Health Plan that has been serving ACEC Member firms since 1965. We offer affordable, high quality health plans to over 1,300 ACEC Member firms nationwide.

Although we serve firms of all sizes, we take particular pride in offering small firms the products and service generally only available to large firms. We take a long term approach to employee benefits and strive for consistency and predictability. The results speak for themselves: We've been in business for over 50 years and we're proud to say we have a 90 percent annual retention rate.

ACEC Life/Health Trust Representative: John Krebsbach | john.krebsbach@aceclht.com

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Who is the ACEC Retirement Trust?

Think of us as your firm's trusted source for boosting buying power, no matter how big or small you are. We formed more than 50 years ago with a single mission — to pool together assets from many unaffiliated firms, kind of like a financial team-up, to offer some serious 401(k) benefits.

What Benefits Do We Offer?

- Top-notch fiduciary protection for individual retirement plans
- Cost-savings administration and recordkeeping
- Access to quality, low-cost investments that are usually out of reach to individual firms
- Personalized investment advice and complimentary Certified Financial Planning services offered to every participant
- Frequent, detailed plan reviews and reporting without having to lift a finger internally

No matter the size of your firm, you save big with our 401(k) solution!

Number of Employees	Average Plan Savings
10	\$9,000
25	\$17,875
50	\$28,750
100	\$46,500
200	\$85,500
500	\$187,500

Ready to Chat? Get in touch!

Lydia Zabrycki

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