



Finance Forum

Hyatt Regency St. Louis at the Arch – St. Louis, MO
September 7-9, 2025

- Daily Schedule of Events -

Sunday, September 7, 2025

5:30 pm - 6:30 pm **Opening Reception**
Cocktails & hors d'oeuvres

Monday, September 8, 2025

7:30 am - 8:30 am **Continental Breakfast & Networking**

8:30 am - 9:30 am **Introductions and Live Attendee Polling**
Laura Rosenbaum, Taylor Engineering
Albert Cuisinot, Environmental Science Associates

9:30 - 10:45 am **AI Impact on the Industry - Practical Applications, Trends & Risk Management**
Alex McPherson, RK&K
Kent Collier, Greyling
Kevin Miller, Crawford, Murphy & Tilley
Bret Tushaus, Deltek

10:45 am - 11:00 am **Coffee Break & Networking**

11:00 am - 12:00 pm **Insurance Captives**
Kent Collier, Greyling
Tom Pace, Thomas & Hutton
Alex McPherson, RK&K

12:00 pm - 1:00 pm **Networking Lunch**

1:00 pm - 2:00 pm **Accounting Update**
Erin Roberts, Ernst & Young

2:00 pm - 3:00 pm **Legislative & Tax Update**
Katharine Mottley, ACEC

3:00 pm - 3:15 pm	Coffee Break & Networking
3:15 - 4:15 pm	Organization Development for Better Financial Planning and Analysis <i>Speaker TBA</i>
4:15 - 4:45 pm	Open Discussion Roundtables

Tuesday, September 9, 2025

7:30 am - 8:30 am	Continental Breakfast & Networking
8:30 am - 9:30 am	Breakout Discussions by Firm Size and Business Structure
9:30 am - 10:30 am	AEC Financial Market Update <i>Speaker TBA, Chartwell</i>
10:30 am - 10:45 am	Coffee Break & Networking
10:45 am - 11:15 am	FAR Update <i>Dan Purvine, AE Clarity Consulting and Training</i> <i>Diana Strassmaier, Aldrich CPAs + Advisors</i>
11:15 am - 12:00 pm	Open Discussion on FAR Update
12:00 pm - 1:00 pm	Networking Lunch
1:00 pm - 2:00 pm	Commercial Real Estate Update <i>Speaker TBA</i>
2:00 pm - 3:00 pm	Open Discussion
3:00 pm	Forum Adjourns