



Finance Forum

Hyatt Regency St. Louis at the Arch – St. Louis, MO
September 7-9, 2025

- Daily Schedule of Events -

Sunday, September 7, 2025

5:30 pm - 6:30 pm **Opening Reception**
Cocktails & hors d'oeuvres

Monday, September 8, 2025

7:30 am - 8:30 am **Continental Breakfast & Networking**

8:30 am - 9:30 am **Introductions and Live Attendee Polling**
Laura Rosenbaum, Taylor Engineering
Albert Cuisinot, Environmental Science Associates

9:30 - 10:45 am **AI Impact on the Industry - Practical Applications, Trends & Risk Management**
David Johnson, Prime AE
Alex McPherson, RK&K
Roger Guilian, Greyling
Kevin Miller, Crawford, Murphy & Tilley
Bret Tushaus, Deltek

10:45 am - 11:00 am **Coffee Break & Networking**

11:00 am - 12:00 pm **Insurance Captives**
Kent Collier, Greyling
John Simios, Captive Resources
Ralph Picano, Wade Trim Associates

12:00 pm - 1:00 pm **Networking Lunch**

1:00 pm - 2:00 pm **Accounting Update**
Erin Roberts, Ernst & Young

2:00 pm - 3:00 pm	Legislative & Tax Update <i>Katharine Mottley, ACEC</i> <i>Diana Strassmaier, Aldrich CPAs + Advisors</i>
3:00 pm - 3:15 pm	Coffee Break & Networking
3:15 - 4:15 pm	Finance Organizational Development – Leadership for Growth <i>Dave Johnson, Prime AE</i> <i>Alec Pfeffer, ISG</i> <i>Tim Priddy, SSR, Inc.</i> <i>Peter Patrone, RK&K</i>
4:15 - 4:45 pm	Open Discussion
5:00 pm - 6:00 pm	Opening Reception <i>Cocktails & hors d'oeuvres</i>

Tuesday, September 9, 2025

7:30 am - 8:30 am	Continental Breakfast & Networking
8:10 am - 8:30 am	Sponsor Presentation <i>Mary Erchul, ACEC Business Insurance Trust</i>
8:30 am – 9:30 am	AEC Financial Market Update <i>Joe Skorczewski, Chartwell</i>
9:30 am – 10:30 am	Breakout Discussions by Firm Size and Business Structure
10:30 am - 10:45 am	Coffee Break & Networking
10:45 am - 11:15 am	FAR Update <i>Dan Purvine, AE Clarity Consulting and Training</i> <i>Diana Strassmaier, Aldrich CPAs + Advisors</i>
11:15 am - 12:00 pm	Open Discussion on FAR Update
12:00 pm - 1:00 pm	Networking Lunch
1:00 pm - 2:00 pm	Current Trends in Commercial Office Space <i>Chris Schultz, JLL</i>
2:00 pm - 3:00 pm	Open Discussion
3:00 pm	Forum Adjourns